

| | Needs | Design Criteria | Importance |
|-------------------------|---|--|------------|
| B2B | <ul style="list-style-type: none"> - Horizontal B2B engagement - Facilitate the engagement of small businesses | <ul style="list-style-type: none"> - Integrates new businesses easily (integration) | 5 |
| User experience | <ul style="list-style-type: none"> - More flexibility in the redeeming of points - Easy to earn, exchange, and redeem points - Increase transparency of the loyalty process | <ul style="list-style-type: none"> - Ingests multiple point systems/assigns value to points from different businesses - Track point balance (in/out) | 4 3 |
| Banks experience | <ul style="list-style-type: none"> - Encourage loyalty and customer activity - Attract new customers - Insights into the usage of points and customer activity - Traceability of points | <ul style="list-style-type: none"> - Track user trends - Rewards frequent customer activity | 4 2 |
| | <ul style="list-style-type: none"> - Adaptable to multiple cultures and languages | <ul style="list-style-type: none"> - Multi-lingual | 2 |
| | <ul style="list-style-type: none"> - Non-traditional mix of software and creativity | <ul style="list-style-type: none"> - Creative | 1 |

Design Constraints:

Our design criteria does not have physical constraints.

Technical constraints:

- Our group doesn't not have much software/programming experience; we will have to use existing programs (ex. Microsoft Azure)
- Private user information should not be tracked

Personal constraints:

- Unable to have in-person meetings. Difficult to schedule spontaneous meetings.
- Time-zone conflicts
- Language barrier

Metrics:

Update point balance within five minutes of transactions

Program runtime should not exceed 20 seconds

Application should be within 50-80 MB.

Simplii financial app = 80.29MB

Scene P = 48.2MB

PC Optimum app = 77.2MB

*these bounds may change once we have worked with the application

Benchmarking:

| Design Criteria | PC Optimum | Airmiles | Starbucks | Wal-Mart | Subway |
|------------------|----------------|----------------|-----------|----------|--------------|
| Integration | Yes | Yes | Yes | | No |
| Point conversion | No | No | No | | No |
| Track points | Yes | Yes | Yes | | Yes |
| Track User | Yes | Yes | Yes | | Yes |
| Multi-lingual | English/French | English/French | Yes | | Yes (global) |
| Creative | | | | | |

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| Quynh-Ni Au | <p><u>PC Optimum Program</u></p> <p>From PC Financial site: https://www.pcfincial.ca/en/learning-hub/faqs/pc-optimum/what-is-the-pc-optimum-program/</p> <ul style="list-style-type: none"> - Loyalty program that lets you earn points on items you buy at participating stores - Gives you access to bonus points events - Download app or create an online account to get offers tailored to the user - Using the PC Financial Mastercard, you can earn PC Optimum points for purchases using the card - You can get additional points when you have an online account from shopping online or attending points events - 10000 PC Optimum points is worth \$10 at affiliate stores <p>Ratehub Review: https://www.ratehub.ca/blog/how-the-pc-optimum-program-works/</p> <ul style="list-style-type: none"> - One of the largest loyalty programs in Canada ~16 million members - Simple redeeming process - Large network of affiliate retailers (4500 locations coast-to-coast) - 10 points = 1 cent/ 10 000 points = \$10 - Where you can redeem: Loblaws, No Frills, Shoppers Drug Mart, Real Canadian Superstore, Fortinos, Independent Grocer, Joe Fresh, Provigo, and some gas stations (Esso/Mobil) - PC Optimum Loyalty card - PC Financial MasterCard's (Mastercard, World, World Elite) <ul style="list-style-type: none"> o Bonus points for money spent at affiliated stores, and also points for wherever else you spend using the card - PC Money Account <p>PC Optimum Review: https://mamasmusthaves.com/pc-optimum-review/</p> <ul style="list-style-type: none"> - Positive review - Enjoys the personalized offers - Uses the loyalty members events |
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| | <ul style="list-style-type: none"> - Doesn't care so much for the standard redeeming system, but capitalizes on the special offers - Makes good use of the app/likes the easy user interface <p>User Reviews: https://ca.trustpilot.com/review/www.pcoptimum.ca</p> <ul style="list-style-type: none"> - Points are updated at the point of sale, no waiting for bonus offers - Prefers getting special points offers based on purchase habits (this changed recently, very upset) |
| <p>Louis Choiniere</p> | <ul style="list-style-type: none"> - Use 95 AIR MILES Cash Miles to get \$10 towards your purchases instantly in-store or get eVouchers online - Featured Rewards (Items On Their Website(catalogue changes weekly)) - able to pay for vacations(flights, hotels, car rentals, vacation packages, cruises) <ul style="list-style-type: none"> • Air Miles Canada has more than 100 sponsors (including many banks and credit card companies) • Has mobile application (get updated with new offers)(view transactions)(digital card) • Rewarded more for desirable behavior • Ability to buy points |
| <p>Runxing Yan</p> | <p>Starbuck Loyalty program:</p> <ul style="list-style-type: none"> - Point system: 25 stars: Customize your drink (espresso shot, dairy substitute, syrup and more) <li style="padding-left: 40px;">50 stars: Brewed hot coffee, bakery item or hot tea - Can order online and earn credit (Starbuck Mobile Order & Pay) - Have many activities for sale promotion - Encourages overall retail sales - Its ability to let members make payments and redeem rewards via the mobile app - About 57% of consumers want to engage with their loyalty programs via mobile devices - Every purchase can be redeemed for free drinks or food - Allowing consumers the capability to partake in the brand and share ideas |

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| Bhavya Patel | <p>Subway MyWay Rewards :</p> <ul style="list-style-type: none">- Earn 4 tokens for every \$1 spent- 200 tokens convert to \$2 which can be used to get discount from your order- Members get special rewards .- Special discount or coupons on festivals- There are 3 ways for earning and redeeming tokens that is : 1.Physical Card , 2. Online app or software , or 3.Phone number .- It is global program can be used in any subway around the world .- Can download app to keep track of points . |
| Yiming Han: | <p>The attraction of Wal-Mart</p> <ul style="list-style-type: none">-The most famous supermarket in the world, it has enormous influence.-Clear points exchange program, let people have the desires of shop again.-Online and offline double convenience, so that customers have a comfortable shopping enjoyment.-Continuous improvement of the shopping concept, we can almost find anything we want.-Surprise holiday sales! |